



MONDAY AFTERNOON BREAKOUT SESSIONS (Choose from one of these*)

1:30-3 p.m.

1. VTLA: 1st Year Superintendents & Finance Officers: **Communicating Your Budget** Presider: Cheri McGill, Participate Learning
 - Presenter: Dr. Lori Mueller, the Donovan Group

2. VTLA: 2nd Year Superintendents & Finance Officers: **Financial Management & Sustainability**
 - Presenters: Dr. Scott Baker & Dr. Rob Benson, the Berkley Group

3. **VASS Executive Coach Training** (Executive coaches only)
 - Presenters: Dr. Lori Harper & Dr. Jared Cotton, VASS Senior Coaches

4. **Understanding Your District's Financial Risk Profile: Build Trust, Sustainability, and Academic Excellence Through These Core Process Improvements**
 - Presenters: Michael Potter & Abby Snyder Edwards, Alvarez and Marsal
 - Session Description: This session is designed for district leaders across the state, serving both small and large systems, and will equip them with strategies to assess their financial risk profile. Attendees will learn how to ask the right questions to evaluate their financial operations and implement practices that prioritize student success. The A&M team will share insights and lessons learned from recent engagements with K-12 districts in Virginia and beyond, highlighting common pitfalls to avoid, actionable strategies for fostering accountability and trust, and opportunities to leverage financial capabilities to support strategic priorities.

*OR you can choose from one of these:

[Master Mind Groups - Limited access, Sign-up Required](#)